



## **Donation of Publicly Traded Securities to the Vancouver Community College Foundation**

Thank you for your interest in donating securities to the Vancouver Community College Foundation. A gift of securities is an effective opportunity to transform an asset into immediate and significant support for our students. Donating publicly traded securities (stocks, bonds, segregated funds or mutual funds) to a charity can eliminate the capital gains tax.

### **Transferring securities is an easy process.**

1. Complete the attached form (you may need your broker's assistance) and advise your broker or investment advisor of your wish to make a gift of securities to the Vancouver Community College Foundation.

2. Your broker will deliver the form and the securities to the VCC Foundation's Broker:

Broker Name: Jarislowsky, Fraser Limited Global Investment Management

For account of: Vancouver Community College Foundation

Account Number: Canadian Account: 6C8C4HA US Account: 6C8C4HB

Contact: Beau Howes Phone: 604-676-3612 x 4102

Email: [bhowes@jflglobal.com](mailto:bhowes@jflglobal.com)

3. Upon receipt of the transferred securities (timing may vary depending on the type of transaction) to the VCC Foundation's brokerage account held by Jarislowsky, Fraser Limited Global Investment Management. The firm will advise us in writing of the receipt of the securities and the closing bid value.

4. The Vancouver Community College Foundation will issue an official receipt for income tax purposes, at the market closing price on the day securities are received in our account.

5. It is our charity's policy that donated securities, once received by the VCC Foundation or its broker, are sold.

Thank you again for making a difference in the lives of our students. If you have any questions or concerns, please do not hesitate to contact:

Moira Gookstetter, MA CFRE

Executive Director, VCC Foundation

[mgookstetter@vcc.ca](mailto:mgookstetter@vcc.ca) 604-603-4152



## GIFT OF SECURITIES DONOR FORM

### Donor Information

Name of Donor: \_\_\_\_\_ Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

### Donor Broker Information

Name of the Broker: \_\_\_\_\_

Firm: \_\_\_\_\_

CUID: \_\_\_\_\_ Contact Phone: \_\_\_\_\_

### **Donor and Share information**

Donor Account #: \_\_\_\_\_

Date of Transfer: \_\_\_\_\_

Name of Security	Number of Shares/Units	CUSIP#

Please accept this form as my authorization for you to transfer in-kind, the above listed securities from my account held at your office to the Account held In Trust by Jarislowsky, Fraser Limited for the VCC Foundation (delivery details noted below). It is my understanding that this transfer and gifting represents a disposition for which I will be provided with a donation receipt from the VCC Foundation. The amount of the receipt will be based on the market value of the Shares/Units donated as of the close of trading on the date they are received into the Account.

Signature of Donor: \_\_\_\_\_ Date: \_\_\_\_\_

### **Transfer Information to the VCC Foundation**

Broker Name: Jarislowsky, Fraser Limited

For account of: Vancouver Community College Foundation

National Bank Correspondent Network

CUID: NBCS

Account Number: Canadian Account: 6C8C4HA US Account: 6C8C4HB

Contact: Beau Howes Phone: 604-676-3612 x 4102 Email: [bhowes@jflglobal.com](mailto:bhowes@jflglobal.com)